

Quick Reference

HOW TO ACCESS AND RUN DEPARTMENT REPORTS

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Where to start?

 After logging in to MyFunding, click the MyFunding tab.

How do I access Reports?

- **2.** Select Reports.
- 3. Select Standard Reports.
- **4.** Select the name of the report that you would like to run.
- **5.** Allow the reporting tool to load.

Tips:

- 1. Use the Export function to move your data to excel. Once selecting Export always allow the export to complete before exporting again.
- 2. Use the % sign as a wild-card to assist with filtering.
- 3. Use >, <, and = to further refine results.
- 4. For proposals add FP as an ID filter to remove CNVP records.
- 5. If you have access to more than one department use the Submitting Department filter to narrow your results.